



The Oak Academy Trust – Barnham Primary School

List of Business and Pecuniary Interests as at September 2023

Members

Name	Business/Pecuniary Interest	Date Declared	Comment/Action by Trustees
Andy Jenner	None	14 September 2023	
Pat Dingemans	None	16 September 2023	
Alison Fitzsimons	None	3 September 2023	
Tony Occleshaw	None	1 October 2023	
Richard Wallace	None	4 October 2023	





Trustees

Name	Business/Pecuniary Interest	Date Declared	Comment/Action by Trustees
Denise Allen	None	25 September 2023	
Martin Emmett	Friendship with Vicky Hanscombe (Part-time BSA).	21 September 2023	Martin Emmett withdraws from meetings when staffing matters relating to Vicky Hanscombe.
James Everett	Partner is Director of Business and Finance of The Oak Academy Trust and School Business Manager of Barnham Primary School.	14 September 2023	Conflicts of interest are managed through the scheme of delegation, segregation of duties documented through whole school processes and separate line management.
Tricia Farrelly	None	18 September 2023	
Melanie Hersey	Child/Children at the Academy	2 November 2023	Trustee Transactions Whole School Process to be followed. Agenda by agenda approach to be taken to conflicts of interests involving agenda items where the outcome could have a direct impact on Trustees own children. Friendship with Arlette Powell (BSA). Melanie Hersey withdraws from meetings when staffing matters relating to Arlette Powell.
Tony Occleshaw	None	1 October 2023	
Ian Patrick	Married to a member of staff at the Academy	13 September 2023	Ian Patrick withdraws from meetings when staffing matters relating to Karen Patrick or the administration/premises functions of the school are under review/discussion and does not vote on such matters. Karen Patrick as Clerk withdraws from meetings if staffing matters relating to her roles in school are under discussion.
Ian Myhill	Child/Children at the Academy	6 October 2023	Trustee Transactions Whole School Process to be followed. Agenda by agenda approach to be taken to conflicts of interests involving agenda items where the outcome could have a direct impact on Trustees own children. Friendship with Arlette Powell (BSA). Ian Myhill withdraws from meetings when staffing matters relating to Arlette Powell.





Staff

Name	Business/Pecuniary Interest	Date Declared	Comment/Action by Trustees
Helen AINSWORTH	None	13 September 2023	
Maura BRIGDEN	None	13 September 2023	
Adele BUTTERS	None	13 September 2023	
Paula CLARK	None	13 September 2023	
Robin COLLINS	None	25 September 2023	
Susanna COOPER	None	14 September 2023	
Martin DRAPER	None	13 September 2023	
Abigail ELLIS	None	14 September 2023	
James EVERETT	Partner is Director of Business and Finance of The Oak Academy Trust and School Business Manager of Barnham Primary School.	14 September 2023	Conflicts of interest are managed through the scheme of delegation, segregation of duties documented through whole school processes and separate line management.
Kate GERAETS	None	14 September 2023	
Vicky HANSCOMBE	Friendship with Martin Emmett - Trustee	20 September 2023	Martin Emmett withdraws from meetings when staffing matters relating Vicky Hanscombe or the support staff function of the school are under review/discussion and does not vote on such matters.
Kim HARVEY	None	13 September 2023	
Elizabeth HILL	None	14 September 2023	
Claire HUIN-WAH	None	13 September 2023	
Clare JAGGAR	None	13 September 2023	
Emma LONDON	None	13 September 2023	
Katy KEEN	None	14 September 2023	
Denise McAULEY	None	25 September 2023	
Clare McOWAN	None	14 September 2023	
Louise MITCHELL	None	13 September 2023	
Roxana MORRELL	None	13 September 2023	
Joanne NORRIS	None	13 September 2023	
Sarah OSBORNE	None	21 September 2023	
Trudy PAICE	None	13 September 2023	
Samuel PARKIN	None	13 September 2023	





Staff

Name	Business/Pecuniary Interest	Date Declared	Comment/Action by Trustees
Karen PATRICK	Staff Member, Clerk to Trustees and married to Ian Patrick –Trustee	13 September 2023	Ian Patrick withdraws from meetings when staffing matters relating to Karen Patrick or the administration/premises functions of the school are under review/discussion and does not vote on such matters. Karen Patrick as Clerk withdraws from meetings if staffing matters relating to her roles in school are under discussion.
Kathryn PAWSEY	None	14 September 2023	
Michelle PINKNEY	None	13 September 2023	
Arlette POWELL	Friendship with Martin Emmett - Trustee	13 September 2023	Melanie Hersey and Ian Myhill withdraws from meetings when staffing matters relating Arlette Powell or the support staff function of the school are under review/discussion and does not vote on such matters.
Michelle PULLEN	None	14 September 2023	
Nicola SCHOFIELD	Partner is a Trustee, Chief Executive Officer of The Oak Academy Trust and Headteacher of Barnham Primary School. Line managed by Chair of Trustees.	26 September 2023	Conflicts of interest are managed through the scheme of delegation, segregation of duties documented through whole school processes and separate line management.
Katherine SCOTT	None	13 September 2023	
Robert SCOTT	None	26 September 2023	
Annika STANWAY	None	13 September 2023	
Valentina STAPLETON	None	14 September 2023	
Anna STEWART	None	13 September 2023	
Sarah WELLS	None	13 September 2023	

Signed By

Date

16/11/2023



Successful Learners



Confident Individuals



Responsible Citizens

